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**CONCH VENTURE**  
**China Conch Venture Holdings Limited**  
**中國海螺創業控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 586)**

**PROPOSED AMENDMENTS TO  
THE EXISTING ARTICLES OF ASSOCIATION AND  
ADOPTION OF THE SECOND AMENDED AND  
RESTATED ARTICLES OF ASSOCIATION**

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the existing articles of association of the Company (the “**Existing Articles of Association**”) by adopting the second amended and restated articles of association of the Company (the “**Second Amended and Restated Articles of Association**”) in substitution for, and to the exclusion of, the Existing Articles of Association in order to, among other things, (i) bring the Existing Articles of Association in line with the latest regulatory requirements in relation to hybrid meetings, electronic voting, electronic payment of corporate action proceeds, the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules; (ii) allow the Company to hold repurchased shares as treasury shares; and (iii) make other miscellaneous and housekeeping amendments to update and/or clarify certain provisions of the Existing Articles of Association, including consequential amendments in line with the above amendments to the Existing Articles of Association, and to better align the wordings with that of the relevant Listing Rules and the applicable laws of the Cayman Islands (collectively, the “**Proposed Amendments**”).

The Proposed Amendments and the proposed adoption of the Second Amended and Restated Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Thursday, 25 June 2026 (the “**2026 AGM**”) and will take effect upon the approval by the Shareholders at the 2026 AGM.

A circular containing, among others, details of the Proposed Amendments and proposed adoption of the Second Amended and Restated Articles of Association, together with a notice convening the 2026 AGM, will be despatched to the Shareholders in due course.

By Order of the Board  
**China Conch Venture Holdings Limited**  
**CHEN Xingqiang**  
*Company Secretary*

Anhui Province, the People's Republic of China  
17 April 2026

*As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LYU Wenbin as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Ms. CHENG Yanlei as independent non-executive Directors.*